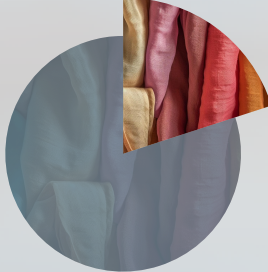
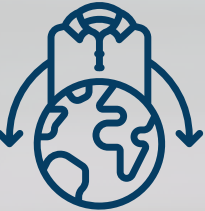


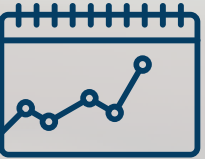
Textiles & Garments in Jordan: Facts & Opportunities

★ SECTOR OVERVIEW

The textile sector is one of the top manufacturing exporters

 **22%** of Jordan's total industrial exports come from textiles and garments (2024)

 **2.4B** Exports exceeded this value in 2024, **doubling in a decade.** with a government-backed target of **\$7.3 billion by 2033.**

 **5.9%** The average annual growth rate of the sector's exports over the past decade, driven by diversification and policy support.

+1000	96,000	224,700
manufacturers	employed workers	projected to reach by 2033.

Proven global base for **30+ international apparel brands** such as Nike, Calvin Klein, Gap, and Reebok.

★ COMPETITIVE ADVANTAGES

GLOBAL MARKET ACCESS



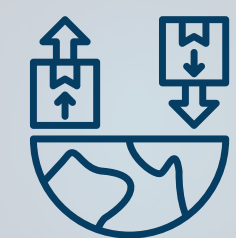
15%

Fixed FTA tariff advantage makes Jordan an apparel hub with **preferential U.S. market access.**



1.4B

Consumers reached through Jordan's dual FTA access to the **U.S. and EU across global markets.**



Fast export lead time

7 days average, **10–19** days to US/EU

★ COMPETITIVE ADVANTAGES

STABILITY & OPENNESS



~2% low inflation percentage ensuring predictability



Currency pegged to USD since 1995



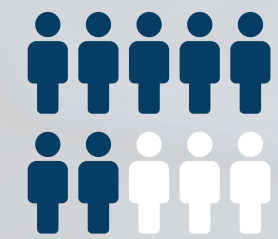
3RD in MENA for Investment Freedom
(2025 Index of Economic Freedom).



100% Foreign ownership and full profit repatriation.

★ COMPETITIVE ADVANTAGES

SKILLED & INCLUSIVE WORKFORCE



Young and bilingual workforce

7 in 10 under 34, fluent in English and Arabic.



Foreign talent allowance, offering unmatched flexibility in MENA.



Training cost coverage through Skills Fund programs,
with 50% salary subsidy for new hires.



Specialized education
through textile and vocational centers.

★ QUALITY, SUSTAINABILITY & COMPLIANCE



Certified by leading global standards:

Higg Index, Better Work Jordan, WRAP, GOTS, and OEKO-TEX.



Strong record in buyer audits,

meeting Nike, Adidas, and Reebok compliance benchmarks.



Green production leadership:

Solar-powered factories, circular water systems, and waste management.



Worker welfare prioritized through

dormitories, canteens, daycare, and training programs.

★ INVESTMENT OPPORTUNITIES



Expansion in athleisure,

MMF knitwear, and sportswear, among the fastest-growing global categories.



Strategic zones in Amman and Irbid
with ready-built infrastructure and bonded facilities.



0% **customs and sales tax on inputs,**
equipment, raw materials, and fixed assets.



5% corporate tax in development zones,
with additional property and land tax exemptions.



Tailored basic incentive packages
approvals within 15 days for projects with strategic impact.

★ SUCCESS STORIES



Classic Fashion

Largest apparel manufacturer in MENA, **exporting over \$1 billion annually.**



Jerash Holdings

NASDAQ-listed, producing 20 million pieces annually **with 6,000+ employees.**



MAS AI Safi

70% women workforce, producing performance apparel for global brands.



Epic Group

\$25 million Factory 4.0 in Jordan, fully digitized and energy-positive.

★ KEY MESSAGE



Jordan offers a global apparel hub that combines preferential U.S. market access, proven stability, inclusive talent, and sustainable production, all within a competitive and transparent investment ecosystem.

